

This information is necessary for our files and your health and will be considered **CONFIDENTIAL**.

Patient Information

Date _____
Name _____
Mr Miss Mrs Ms Dr Marital Status: Single Married Divorced Widowed
I prefer to be called _____ E-mail _____
Address _____

(City) _____ (State) _____ (Zip) _____
Home phone _____ Work _____ Cell _____ Other _____
Birthdate _____ Social Security # _____
Employer _____ Occupation _____
Business address _____
If a patient is a minor, give parent's or guardian's name _____

Spouse's Information

Name _____
Birthdate _____ Social Security # _____
Employer _____ Occupation _____ Phone _____
Business address _____

Dental History

1. Are you having any discomfort at this time? YES / NO If yes, please describe.

2. Have you ever had any serious trouble related to previous dental treatment? YES / NO
3. Does dental treatment make you nervous? Slightly / Moderately / Extremely
4. Date of your last dental visit? _____ Treatment provided _____
5. Have you ever been treated for Periodontal Disease (gum disease, pyorrhea, trench mouth)?
If yes, when _____ By whom _____
6. Are you satisfied with your smile? YES / NO
If no, how would you like to improve it? _____
7. Would you like to have whiter teeth? YES / NO
Have you ever had your teeth whitened? _____ When/How? _____
8. What are you looking for in your new Dentist? _____
9. Why did you leave your last Dentist? _____
10. What do you expect to have done during your first dental visit? _____
11. Please give the name and telephone # of the closet relative (not living with you) to contact in case of emergency.

We are almost exclusively a referral practice and we highly value those who have recommended you.
How did you hear about our office? _____

Consent for treatment: I hereby permit any treatment necessary to my dental care to include the administration of anesthetics, analgesics, sedatives, and nitrous oxide sedation, but only after these contemplated treatments and administrations have been fully and thoroughly explained to my satisfaction to include possible risks and adverse effects of both the procedures, anesthetics and drugs that may be employed. By my signature I acknowledge that I have read, understood, and accurately answered all items on this page.

Signature _____

Health History

Circle

1. Have you been a patient in the hospital during the past two years? YES NO
 2. Have you been under the care of a medical doctor during the past two years? YES NO

Physician's Name _____

Address _____ Phone # _____

3. Have you taken any medicine or drugs during the past two years? YES NO
 Are you now taking any medication, drugs or pills? YES NO

If yes, please list: _____

4. Are you allergic or have you reacted adversely to any of the following substances? YES NO

| | | | |
|--------------|---|---|-------------------|
| Aspirin | Nitrous Oxide | Valium | Penicillin |
| Darvon | Enythromycin | Scopolamine | Other Antibiotics |
| Codeine | Tetracycline | Local Anesthetic (Novacaine or Xylocaine) | |
| Demerol | Percodan | Nembutal/Seconal (Sleeping pills) | |
| Latex Gloves | Metal allergy/Skin reaction to jewelry - What type? _____ | | |

5. Are you aware of being allergic to any other medications or substances? YES NO

If yes, please list: _____

6. Circle any of the following which you have had or have at present:

- | | | |
|---|--|--|
| 1. Heart failure | 22. Sinus Trouble | 43. Cold Sores/Fever Blisters |
| 2. Heart Disease or Attack | 23. Allergies or Hives | 44. Epilepsy or Seizures |
| 3. Angina Pectoris | 24. Diabetes | 45. Fainting or dizzy Spells |
| 4. High blood Pressure | 25. Thyroid Disease | 46. Nervousness |
| 5. Heart Murmur | 26. X-ray or Cobalt Treatment | 47. Sickle cell Disease |
| 6. Rheumatic Fever | 27. Chemotherapy (Cancer, Leukemia) | 48. Psychiatric Treatment |
| 7. Congenital Heart Lesions | 28. Arthritis | 49. Bruise Easily |
| 8. Artificial Heart Valve | 29. Rheumatism | 50. Periodontal (Gum) Disease |
| 9. Heart Pacemaker | 30. Cortisone Medicine | 51. High Decay Rate ("Soft Teeth") |
| 10. Heart Surgery | 31. Glaucoma | 52. Poor Occlusion (Bad Bite) |
| 11. Artificial Joints (Hip, Knee / Replacement) | 32. Pain in Jaw Joints | 53. Tobacco Use |
| 12. Anemia | 33. Frequent Headaches | 54. Mitral Valve Prolapse |
| 13. Stroke | 34. A.I.D.S./HIV | 55. Family History of: |
| 14. Kidney Trouble | 35. Hepatitis A (infectious) | ___ Diabetes |
| 15. Ulcers | 36. Hepatitis B (serum) | ___ Heart Disease |
| 16. Cosmetic Surgery | 37. Liver Disease | ___ Poor Gums |
| 17. Emphysema | 38. Yellow Jaundice | ___ Soft Teeth |
| 18. Cough | 39. Blood Transfusion | ___ Other _____ |
| 19. Tuberculosis (TB) | 40. Drug Addiction | 56. Poor Nutrition |
| 20. Asthma | 41. Hemophilia | 57. Any Other Health Problems Not Included |
| 21. Hay Fever | 42. Venereal Disease (Syphilis, Gonorrhea) | |

CIRCLE ONE

7. Do you have dry mouth? Yes No
 8. When you walk up stairs or take a walk, do you ever have to stop because of pain in your chest, shortness of breath, or because you are very tired? Yes No
 9. Have you lost or gained more than 10 pounds in the past year? Yes No
 10. Are you on a special diet? Yes No
 11. Have you ever taken any appetite suppressant, fen fen or other to aid in weight loss? If so, specify name of medication Yes No
 12. Has your medical doctor ever said you have cancer or a tumor Yes No
 13. Do you have a disease, condition or problem not listed? Yes No

FOR WOMEN ONLY:

Are you pregnant? YES/NO If yes, what month? _____

Are you taking birth control pills? YES/NO

All questions asked on this history form are important in arriving at a diagnosis and a treatment plan; all questions must be answered: if a medical condition not related to any other questions on this form is known, it should be reported to the Doctor. I have read, understood and complied with this request to the best of my ability. If any change occurs in my health or in any of the information provided above I will report it to the dental office as soon as possible.

Patient Signature: _____ Date _____

David J. Weinstock, D.M.D.

**ACKNOWLEDGEMENT OF RECEIPT OF
NOTICE OF PRIVACY PRACTICES—HIPAA**

The Health Insurance Portability and Accountability Act of 1996 requires that health care providers give patients a copy of the office Notice of Privacy Practices and make a good faith effort to obtain an acknowledgement of receipt of same. You may refuse to sign this acknowledgement form.

By signing this form, I confirm that I have received a copy of the office Notice of Privacy Practices.

Print name _____

Signature _____

Date _____

Written acknowledgement was not obtained.

_____ **Patient refused to sign**

_____ **Emergency Situation**

_____ **Unable to communicate with patient**

_____ **Other** _____

Financial and Insurance Policy

We do not participate with any insurance plans. Therefore, our financial contract is with you, our patient. Our office will assist in processing insurance claims to the extent that time permits. We expect covered patients to read their policies carefully and to become familiar with benefits and limitations. It is important to understand that dental insurance is designed to reduce cost, not eliminate it entirely. Please note that pre-authorization estimates of insurance benefits are estimates only. Dealing with insurance companies has become a very time consuming process. Therefore, please personally notify your insurance company if you do not received reimbursement within 30 days of your office visit. Our office is not responsible for insurance policy determinations or decisions rendered by the insurer. You remain financially responsible for your dental care. However, we will be happy to submit claim forms to your insurance company if you will please provide us the following information:

Name of Policy Holder:

Policy Holder's Social Security Number:

Policy Holder's Date of Birth:

Name of Employer:

Group Name:

Group Number:

Insurance Co. Name (Dental Only):

Insurance Co. Address:

We require payment at the time of service for all treatment unless other arrangements have been made in advance with our Office Manager. Patients with treatment over \$500.00 are expected to set up payment arrangements prior to the start of treatment. For your convenience, we accept cash, check, Visa, Discover, Master Card and American Express.

Unless prior arrangements have been made, accounts unpaid after 30 days from the date of billing are subject to a finance charge of 1% per month (12%) per annum. If your account is referred for collection, you will be responsible for collection costs and attorney fees.

Attorney fees. In the event that any legal action is commenced with regards to the subject matter of this Service Agreement (including nonpayment by Patient), the parties specifically agree that the prevailing party in such action shall be entitled to have its reasonable attorney's fees, filing fees, and other costs incurred in said action fully reimbursed by the non-prevailing party.

Appointments cancelled with less than 24 hours notice are subject to a cancellation fee of \$75.00. Returned checks are subject to a \$25.00 processing charge. If you have any questions about this policy or your account, please speak to our Office Manager.

I have read and understand the above statements and have ample opportunity to discuss any of this information with Dr. Weinstock and/or members of his staff. I accept the above terms.

Date: ___/___/___ Patient/Guardian _____